



中国进出口银行
THE EXPORT-IMPORT BANK OF CHINA

THE EXPORT-IMPORT BANK OF CHINA
AGENCY BOND¹ TENDER ANNOUNCEMENT

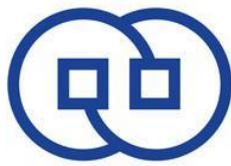
26 November 2024

Issue Number	240313
Tender Type	Reopening
Tender Date	28 November 2024
Tender Time	10:00 am to 11:10 am
Offering Amount	RMB 6 Billion
Interest Type	Fixed
Coupon Rate	1.67%
Interest Payment Frequency	Annually
Interest Payment Date	13 September
Original Tenor	Three Years
Issue and Settlement Date	29 November 2024
Value Date	13 September 2024
Maturity Date	13 September 2027
Listing Date	3 December 2024
Commission Rate	0.05%
Clearing House	China Central Depository & Clearing Co., Ltd.
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for Issuance in CIB As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

*Disclaimer

The information provided here is for reference only. No representation or warranty, either express or implied, is provided in relation to the fairness, accuracy, completeness or reliability of the announcement. For more information, please refer to the Chinese Version of the Export-Import Bank of China Agency Bond Issuance documents, available on website at [http:// www.chinabond.com.cn](http://www.chinabond.com.cn)& [http:// www.chinamoney.com.cn](http://www.chinamoney.com.cn).

¹The bonds issued by the Bank are defined as policy-based financial bonds in nature, with credit support from the Chinese government.



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26 November 2024

Issue Number	240315
Tender Type	Reopening
Tender Date	28 November 2024
Tender Time	10:00 am to 11:10 am
Offering Amount	RMB 6 Billion
Interest Type	Fixed
Coupon Rate	1.86%
Interest Payment Frequency	Annually
Interest Payment Date	8 November
Original Tenor	Five Years
Issue and Settlement Date	29 November 2024
Value Date	8 November 2024
Maturity Date	8 November 2029
Listing Date	3 December 2024
Commission Rate	0.1%
Clearing House	China Central Depository & Clearing Co., Ltd.
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for Issuance in CIB As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

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26 November 2024

Issue Number	240311
Tender Type	Reopening
Tender Date	28 November 2024
Tender Time	10:00 am to 11:10 am
Offering Amount	RMB 7 Billion
Interest Type	Fixed
Coupon Rate	2.17%
Interest Payment Frequency	Annually
Interest Payment Date	16 August
Original Tenor	Ten Years
Issue and Settlement Date	29 November 2024
Value Date	16 August 2024
Maturity Date	16 August 2034
Listing Date	3 December 2024
Commission Rate	0.15%
Clearing House	China Central Depository & Clearing Co., Ltd.
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for Issuance in CIB As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

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26 November 2024

Issue Number	240314
Tender Type	Reopening
Tender Date	29 November 2024
Tender Time	10:00 am to 11:10 am
Offering Amount	RMB 11 Billion
Interest Type	Fixed
Coupon Rate	1.41%
Interest Payment Frequency	Annually
Interest Payment Date	11 November 2025
Original Tenor	One Year
Issue and Settlement Date	2 December 2024
Value Date	11 November 2024
Maturity Date	11 November 2025
Listing Date	4 December 2024
Commission Rate	0.05%
Clearing House	China Central Depository & Clearing Co., Ltd.
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for Issuance in CIB As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

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26 November 2024

Issue Number	240312
Tender Type	Reopening
Tender Date	29 November 2024
Tender Time	10:00 am to 11:10 am
Offering Amount	RMB 5 Billion
Interest Type	Fixed
Coupon Rate	1.58%
Interest Payment Frequency	Annually
Interest Payment Date	18 September
Original Tenor	Two Years
Issue and Settlement Date	2 December 2024
Value Date	18 September 2024
Maturity Date	18 September 2026
Listing Date	4 December 2024
Commission Rate	0.05%
Clearing House	China Central Depository & Clearing Co., Ltd.
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for Issuance in CIB As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

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